

Serbinski Accounting Firms PC Tax Calendar

January 2026

Due date	Tax type	Jurisdiction	Form/Method
1/12/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			
1/15/2026	Individual Income	Federal	1040-ES
Instructions: Final installment of prior year estimated tax by individuals, unless income tax return is filed and tax paid in full by last day of first month of following year			
1/15/2026	Individual Income	Federal	1041-ES
Instructions: Fiduciary estimated tax (Form 1041-ES) 4th installment for prior year due, unless fiduciary income tax return is filed and tax paid in full by last day of first month of following year			

February 2026

Due date	Tax type	Jurisdiction	Form/Method
2/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			

March 2026

Due date	Tax type	Jurisdiction	Form/Method
3/2/2026	Individual Income	Federal	W-2G
Instructions: Report of gambling winnings and tax withheld (Form W-2G) due. Due date for electronic filing is March 31. Form W-2G due to recipients by January 31.			
3/2/2026	Individual Income	Federal	1040
Instructions: Income tax return (Form 1040) due for farmers and fishermen who owed, but did not pay, estimated tax by 15th day of 1st month following taxable year			
3/2/2026	Individual Income	Federal	8809
Instructions: Extension request for filing Form W-2G on paper (Form 8809) due			
3/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			
3/31/2026	Individual Income	Federal	W-2G
Instructions: Electronic filing of Form W-2G with the IRS due			
3/31/2026	Individual Income	Federal	8809
Instructions: Extension request for electronic filing of Form W-2G (Form 8809) due			

April 2026

Due date	Tax type	Jurisdiction	Form/Method
4/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			
4/15/2026	Individual Income	Federal	1040
Instructions: Individual income tax return (Form 1040) due			
4/15/2026	Individual Income	Federal	1040-ES
Instructions: First installment of current year estimated tax by individuals, other than farmers or fishermen due (Form 1040-ES)			
4/15/2026	Individual Income	Federal	5471
Instructions: Attach Form 5471 to income tax return and file both by the due date for the income tax return			
4/15/2026	Individual Income	Federal	1041
Instructions: Income Tax Return for Estates and Trusts (Form 1041) due			
4/15/2026	Individual Income	Federal	4868
Instructions: Request to obtain automatic extension (Form 4868) for individual income tax return due			
4/15/2026	Individual Income	Federal	7004
Instructions: Request for extension to file Income Tax Return for Estates and Trusts (Form 7004) due			
4/15/2026	Individual Income	Federal	1041-ES
Instructions: Fiduciary estimated tax (Form 1041-ES) 1st installment due			

May 2026

Due date	Tax type	Jurisdiction	Form/Method
5/11/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			

June 2026

Due date	Tax type	Jurisdiction	Form/Method
6/1/2026	Individual Income	Federal	5498
Instructions: IRA Contribution Information Statement (Form 5498) due			
6/1/2026	Individual Income	Federal	8809
Instructions: Request for extension to file IRA Contribution Information Statement (Form 8809) due			
6/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			
6/15/2026	Individual Income	Federal	1040
Instructions: Last day for U.S. citizens and resident aliens living and working (or on military duty) outside the U.S. and Puerto Rico to file income tax return (Form 1040). Combat zone participant may get further filing extension			
6/15/2026	Individual Income	Federal	1040-ES
Instructions: Second installment of current year estimated tax by individuals, other than farmers or fishermen due (Form 1040-ES)			
6/15/2026	Individual Income	Federal	1041-ES
Instructions: Fiduciary estimated tax (Form 1041-ES) 2nd installment due			

July 2026

Due date	Tax type	Jurisdiction	Form/Method
7/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			

August 2026

Due date	Tax type	Jurisdiction	Form/Method
8/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			

September 2026

Due date	Tax type	Jurisdiction	Form/Method
9/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			
9/15/2026	Individual Income	Federal	1040-ES
Instructions: Third installment of current year estimated tax by individuals (Form 1040-ES)			
9/15/2026	Individual Income	Federal	1041-ES
Instructions: Fiduciary estimated tax (Form 1041-ES) 3rd installment due			
9/30/2026	Individual Income	Federal	1041
Instructions: Extended Income Tax Return for Estates and Trusts (Form 1041) due			

October 2026

Due date	Tax type	Jurisdiction	Form/Method
10/13/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			
10/15/2026	Individual Income	Federal	1040
Instructions: Extended Individual Income Tax Return (Form 1040) due			
10/15/2026	Individual Income	Federal	5471
Instructions: Attach Form 5471 to income tax return and file both by the due date for the income tax return			

November 2026

Due date	Tax type	Jurisdiction	Form/Method
11/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			

December 2026

Due date	Tax type	Jurisdiction	Form/Method
12/10/2026	Individual Income	Federal	Statement
Instructions: Employee tip report to employer due			